

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Monday, July 13, 2026

Equity Update				10-Jul
		Chg	Chg%	
ASPI	▲	67.84	0.31%	21,766
S&P SL 20 Index	▲	10.97	0.18%	6,077
Total Turnover (LKR)	▲			2,032,722,429
Market Capitalization (LKR)	▲			7,887,148,977,018
PER (x)				11.5
PBV (x)				1.3
DY (%)				3.0

Source: CSE

Global Indices				10-Jul
Developed Markets				
	Dow Jones	▲		52,637
	Euro Stoxx 50	▼		6,270
	FTSE 100	▲		10,497
	Nikkei 225	▲		68,558
	Hang Seng	▲		24,175
Frontier Markets				
	VN index	▼		1,828
	KSE-100	▲		182,339
	DSEX	▲		5,849

Source: Bloomberg

Exchange Rates				10-Jul
(LKR per unit)		TT Buying	TT Selling	
USD		\$ 331.1	340.7	
GBP		£ 443.9	459.2	
EUR		€ 377.8	391.7	
JPY		¥ 2.0	2.1	
CNY		¥ 48.3	50.9	
INR		₹ 3.5	3.6	

Source: CBSL

Commodities				10-Jul
	Type			
	Gold (USD/t.oz)	▼		4,114
	Gold (LKR/t.oz)	▲		1,388,031
	Brent Crude Oil (USD/Bbl)	▼		76
	Copper (USD/Lbs)	▲		628
	Cotton (USD/Lbs)	▲		82
	Aluminium (USD/MT)	▲		3,140
	Palm Oil 3M forward (MYR/I)	▼		4,513

Source: Bloomberg, CBSL

Policy Rates	OPR: 8.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%	NCPI YoY Change: May 2026 = 5.40%	CCPI YoY Change: June 2026 = 6.80%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

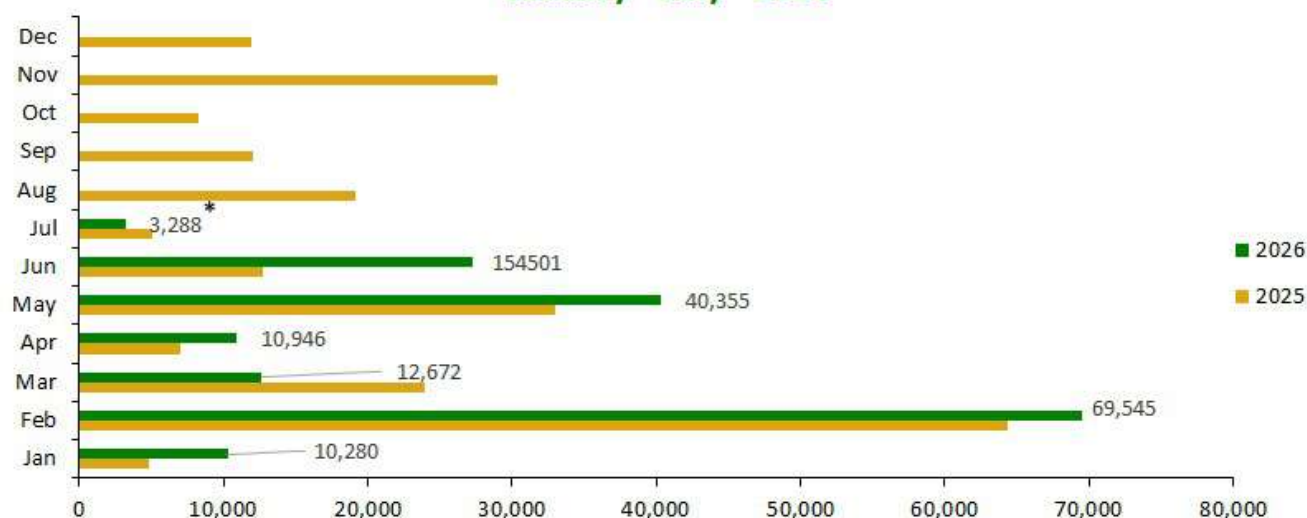


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
RICH(N)	LKR 0.80	First	16-Jul	17-Jul	31-Jul
VVL(N)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
VVL(X)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
AAF(N)	LKR 0.57	Final		DATES TO BE NOTIFIED	
CTEA(N)	LKR 25.00	First and final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 174,335 Mn as dividends from January - July* 2026



*Until July 10, 2026